



PARTNER REFERRAL PROGRAM

CPA firms have been choosing XCM to optimize productivity within their firms since 2002

Thank you for being a trusted XCM client partner.

You are the trusted advisor clients turn to for best practices and advice. Empower your clients and strengthen the client relationship by helping them achieve better visibility, control, accountability, and flexibility over their tax, finance, and/or accounting department processes.

By recommending XCM, you enable your clients to:

- Deliver better business insight to support operational efficiency and risk assessment.
- Empower clients to easily deliver data and supporting materials, as well as respond to requests while meeting internal, regulatory, and CPA firm-driven deadlines.
- Provide best practices to help clients improve the flow of work and gain higher productivity.

With XCM, a corporation gains:

- 360° Visibility to Resources, Tasks, and Project Status
- Built-in Best Practices for Greater Control
- More Accountability with a "Single-Source" for Every Task, Assignment, etc.
- Continuous Process Improvements for Better Flexibility
- Higher Workplace Engagement



Show Clients You Care.

Present XCM Solutions and cement your client relationships.

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